

PROFESSIONAL SUMMARY

CPA and Big Four audit senior with transaction-accounting, working-capital, revenue, and financial-statement experience across public and sponsor-backed industrial companies. Proven team leader who translates complex accounting findings into decision-ready financial analysis.

PROFESSIONAL EXPERIENCE

Northbridge LLP | Chicago, IL

Jul 2024 - Present

Senior Audit Associate

- Lead year-end audit of a **\$2.4 billion** industrial manufacturer, coordinating four associates across revenue, inventory, and debt workstreams while meeting SEC reporting deadlines.
- Analyzed **\$180 million** of contract revenue and built a bridge isolating volume, price, mix, and cutoff drivers for CFO review.
- Evaluated acquisition accounting for a **\$95 million** add-on, reviewing purchase-price allocation, working-capital adjustments, and pro forma disclosures.
- Cut testing hours **18%** by redesigning sample selection and automating account-rollforward checks in Excel and Power Query.
- Prepared debt, cash-flow, and covenant analyses for quarterly reviews and summarized leverage, liquidity, and refinancing considerations for engagement leadership.
- Managed client requests across controllership, FP&A, tax, and legal teams and resolved documentation gaps without delaying filing milestones.

Northbridge LLP | Chicago, IL

Sep 2022 - Jun 2024

Audit Associate

- Executed audit procedures for six middle-market clients with **\$75 million to \$900 million** in revenue across industrials, distribution, and business services.
- Prepared cash-flow, debt, and EBITDA analyses used to assess covenant compliance and going-concern risk.
- Tested inventory, receivables, and accrued liabilities for manufacturing and services clients and investigated unusual period-over-period movements.
- Documented process walkthroughs and control findings for finance leaders and tracked remediation items through final audit clearance.

EDUCATION

DePaul University - Driehaus College of Business

May 2022

B.S.B. Accountancy, Minor in Finance | GPA: 3.68/4.00; CPA licensed in Illinois

SELECTED FINANCE PROJECT

Transaction Modeling Certificate | Independent

Mar 2026

- Completed a 40-hour program covering three-statement modeling, DCF, transaction comparables, merger models, and purchase accounting.
- Built an acquisition model with debt financing, synergies, purchase-price allocation, and EPS accretion/dilution sensitivities.

TRAINING & CREDENTIALS

Illinois CPA license. Completed advanced training in three-statement modeling, DCF, transaction comparables, merger modeling, purchase accounting, and working-capital analysis.

LEADERSHIP & ACTIVITIES

Illinois CPA Society; Northbridge Women's Network - Associate Mentor

SKILLS & ADDITIONAL

Financial statement analysis, transaction accounting, working-capital analysis, Excel, Power Query, PowerPoint; CPA - Illinois

INTERESTS

Chicago architecture, tennis, Indian cooking, and financial-history podcasts