

Daniel Ortiz

CORPORATE FINANCE | FP&A | OPERATIONS LEADERSHIP

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PROFESSIONAL SUMMARY

Army company commander and M.S. Finance candidate with responsibility for 85 personnel, **\$22 million** of equipment, and a **\$1.8 million** operating budget. Converts complex operating data into resource-allocation, forecasting, and capital decisions.

PROFESSIONAL EXPERIENCE

United States Army | Fort Resolute, TX

Jun 2023 - Present

Company Commander

- Lead 85 personnel and manage **\$22 million** of equipment across maintenance, readiness, training, and deployment planning.
- Built a resource-allocation model that prioritized 140 maintenance actions by cost, readiness impact, and parts availability, increasing operational availability from **82%** to **94%**.
- Managed a **\$1.8 million** annual operating budget and reduced forecast variance from **14%** to **4%** through monthly spend reviews and updated demand assumptions.
- Coordinated four functional teams through a 30-day overseas deployment with zero safety incidents and **100%** inventory accountability.
- Brief senior leaders on readiness, resource tradeoffs, execution risk, and corrective actions using weekly dashboards and scenario-based recommendations.
- Selected and developed 12 junior leaders through formal counseling, performance reviews, and succession planning while improving team retention and qualification rates.

United States Army | Multiple Locations

May 2018 - May 2023

Logistics Officer

- Planned transportation and inventory support for 600 personnel across 12 locations, balancing service levels, capacity, timing, and cost.
- Led a 28-person team that completed 1,100 time-sensitive supply movements with a **98%** on-time rate.
- Built operational risk assessments covering transportation, inventory, staffing, weather, and contingency requirements for senior approval.
- Standardized inventory and readiness reporting across four teams, reducing reconciliation time and improving accountability during leadership transitions.

EDUCATION

The University of Texas at San Antonio - Alvarez College of Business

May 2026

M.S. Finance | GPA: 3.84/4.00; Corporate Valuation, Accounting, Data Analytics

Texas A&M University

May 2018

B.A. International Studies | Army ROTC Scholarship

SELECTED FINANCE PROJECT

Corporate Finance Capstone | The University of Texas at San Antonio

Jan 2026 - May 2026

- Evaluated a **\$90 million** capacity investment using DCF, NPV, IRR, payback, and scenario analysis across demand and input-cost cases.
- Recommended a staged investment plan that preserved option value while meeting forecast customer demand.

TRAINING & CREDENTIALS

M.S. Finance coursework: Corporate Valuation, Financial Accounting, Capital Budgeting, Data Analytics, Investments, and Financial Modeling. Active Secret clearance.

LEADERSHIP & ACTIVITIES

Veterans in Finance Network; UTSA Graduate Finance Association; Marathon Finisher

SKILLS & ADDITIONAL

Financial analysis, budgeting, capital allocation, scenario analysis, Excel, Power BI, PowerPoint; active Secret clearance

INTERESTS

Marathon running, veterans mentoring, San Antonio Spurs, and economic history