

Maya Patel, CPA

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PROFESSIONAL SUMMARY

CPA with audit experience looking to transition into investment banking and expand my finance experience. Brings a dependable work ethic, attention to detail, and experience collaborating with different teams in deadline-driven environments.

CORE COMPETENCIES

Excel, PowerPoint, audit, GAAP, communication, problem solving, organization, client service, process improvement, research, and project coordination

PROFESSIONAL EXPERIENCE

Northbridge LLP | Chicago, IL Jul 2024 - Present
Senior Audit Associate

- Lead audit work for large public and private clients.
- Review financial statements and test account balances.
- Manage associates and communicate with client teams.
- Tracked open client requests and followed up with team members before weekly status meetings.
- Helped train newer associates on workpaper documentation and firm procedures.

Northbridge LLP | Chicago, IL Sep 2022 - Jun 2024
Audit Associate

- Performed audit procedures for clients in different industries.
- Prepared workpapers and attended inventory counts.
- Communicated with client contacts to obtain invoices, schedules, and supporting documentation.

RELEVANT PROJECT EXPERIENCE

Transaction Modeling Certificate | Independent Mar 2026

- Worked with a team to research the company and market, build a basic Excel analysis, and prepare presentation materials.
- Helped complete the financial model and presented the team's recommendation to judges and classmates.

EDUCATION

DePaul University - Driehaus College of Business May 2022
B.S.B. Accountancy, Minor in Finance | GPA: 3.68/4.00; CPA licensed in Illinois

TRAINING & CREDENTIALS

Illinois CPA license. Completed advanced training in three-statement modeling, DCF, transaction comparables, merger modeling, purchase accounting, and working-capital analysis.

LEADERSHIP & ACTIVITIES

Illinois CPA Society, firm volunteering committee

SKILLS & ADDITIONAL

Excel, PowerPoint, audit, GAAP, communication

INTERESTS

Chicago architecture, tennis, Indian cooking, and financial-history podcasts