

Sofia Ramirez

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PROFESSIONAL SUMMARY

Finance analyst seeking a growth-oriented role where I can apply budgeting, forecasting, and business partnership skills. Brings a dependable work ethic, attention to detail, and experience collaborating with different teams in deadline-driven environments.

CORE COMPETENCIES

Excel, Power BI, budgeting, forecasting, SAP, problem solving, organization, client service, process improvement, research, and project coordination

PROFESSIONAL EXPERIENCE

Apex Consumer Holdings | Austin, TX Jan 2025 - Present

Senior FP&A Analyst

- Own monthly forecasting and help business leaders with budgets.
- Build reports and presentations for management.
- Support special projects when needed.
- Met with department leaders to collect forecast assumptions and explain monthly variances.
- Maintained reporting models and updated files for recurring management meetings.

Apex Consumer Holdings | Austin, TX Jul 2022 - Dec 2024

FP&A Analyst

- Prepared budgets, forecasts, and monthly reports.
- Analyzed variances and worked with accounting.
- Worked with accounting to resolve reporting questions after month-end close.

RELEVANT PROJECT EXPERIENCE

Corporate Development Acquisition Case | Finance Leadership Program Nov 2025

- Worked with a team to research the company and market, build a basic Excel analysis, and prepare presentation materials.
- Helped complete the financial model and presented the team's recommendation to judges and classmates.

EDUCATION

Texas State University - McCoy College of Business May 2022

B.B.A. Finance | GPA: 3.74/4.00; Honors College

TRAINING & CREDENTIALS

Completed corporate-finance training in capital budgeting, scenario modeling, acquisition screening, business-case development, Power BI, and executive presentation design.

LEADERSHIP & ACTIVITIES

Young Professionals Network, Excel training volunteer

SKILLS & ADDITIONAL

Excel, Power BI, budgeting, forecasting, SAP

INTERESTS

Trail running, live music, consumer brands, and bilingual community mentoring