

Ethan Brooks

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PROFESSIONAL SUMMARY

Consultant with broad strategy experience seeking investing opportunities in private equity. Brings a dependable work ethic, attention to detail, and experience collaborating with different teams in deadline-driven environments.

CORE COMPETENCIES

PowerPoint, Excel, research, strategy, communication, problem solving, organization, client service, process improvement, research, and project coordination

PROFESSIONAL EXPERIENCE

Summit Strategy Group | New York, NY Sep 2024 - Present

Senior Associate

- Support client engagements in strategy and due diligence.
- Analyze markets and create presentations.
- Manage junior team members.
- Joined client interviews and summarized key takeaways for the project team.
- Helped coordinate junior analysts and reviewed work before internal meetings.

Summit Strategy Group | New York, NY Jul 2022 - Aug 2024

Associate

- Conducted research and analysis for clients.
- Made slides and helped with team meetings.
- Supported research, analysis, and presentation development across multiple projects.

RELEVANT PROJECT EXPERIENCE

Private Equity Investment Thesis | Independent May 2026

- Worked with a team to research the company and market, build a basic Excel analysis, and prepare presentation materials.
- Helped complete the financial model and presented the team's recommendation to judges and classmates.

EDUCATION

Fordham University May 2022

B.A. Economics | GPA: 3.79/4.00; Magna Cum Laude

TRAINING & CREDENTIALS

Completed independent training in leveraged buyout modeling, transaction comparables, returns analysis, debt schedules, portfolio value creation, and investment-committee writing.

LEADERSHIP & ACTIVITIES

University consulting club, running club

SKILLS & ADDITIONAL

PowerPoint, Excel, research, strategy, communication

INTERESTS

Marathons, economic history, specialty coffee, and independent investing